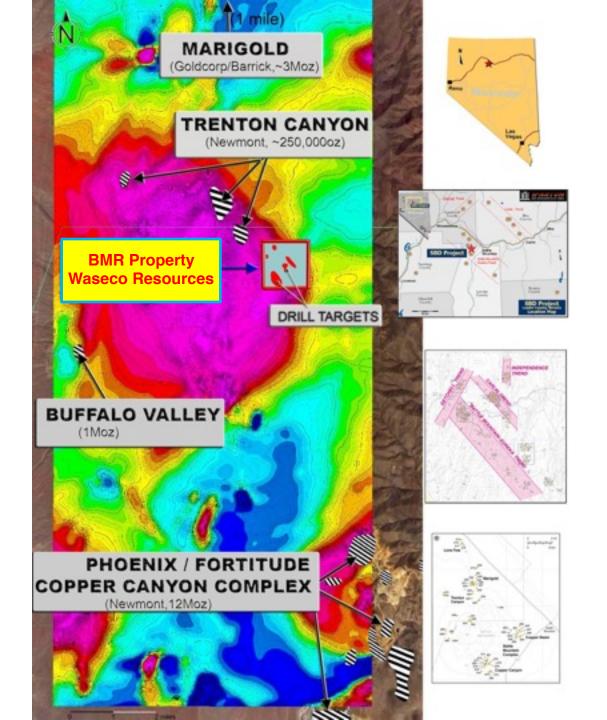


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DISCOVERY HOLE 12-5

Located approximately 100 meters from Newmont Mining's boundary and approximately 500m from one of the pits comprising their Trenton Canyon Mine, Waseco's Hole 12-5 hit a high grade gold zone that warrants follow-up delineation.

Hole 12-5 intersected **25.4 g/t Au (0.9oz/t)** over 3.7m (12 feet) in the interval 150-153.7m down hole (450-465 feet) on a splay fault of the dominant stibnite fault. This interval included intersections of:

47.6 g/t Au (1.68 oz/t) over 0.9m (3 feet) and 61g/t Au (2.15 oz/t) over 0.6m (2 feet)

This hole is exceptional in that it has intersected the highest grade gold mineralization reported from any known exploration program completed on the property to date.

An upper zone, higher in the hole, between 128-147m (420-465 feet), returned gold values averaging of **1.82g/t Au (0.06oz)** over 13.72m (45 feet).

The 2016 drill program was designed to follow up and expand our knowledge of this new high grade zone, which remains open laterally and to depth.

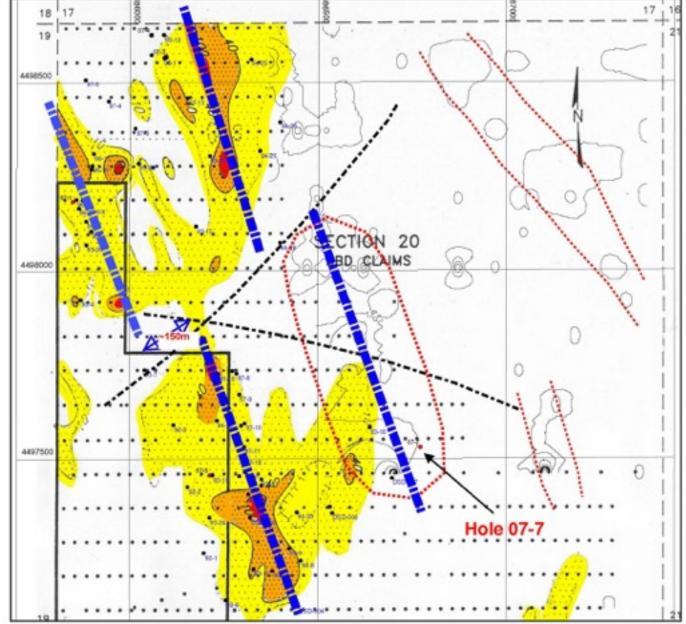


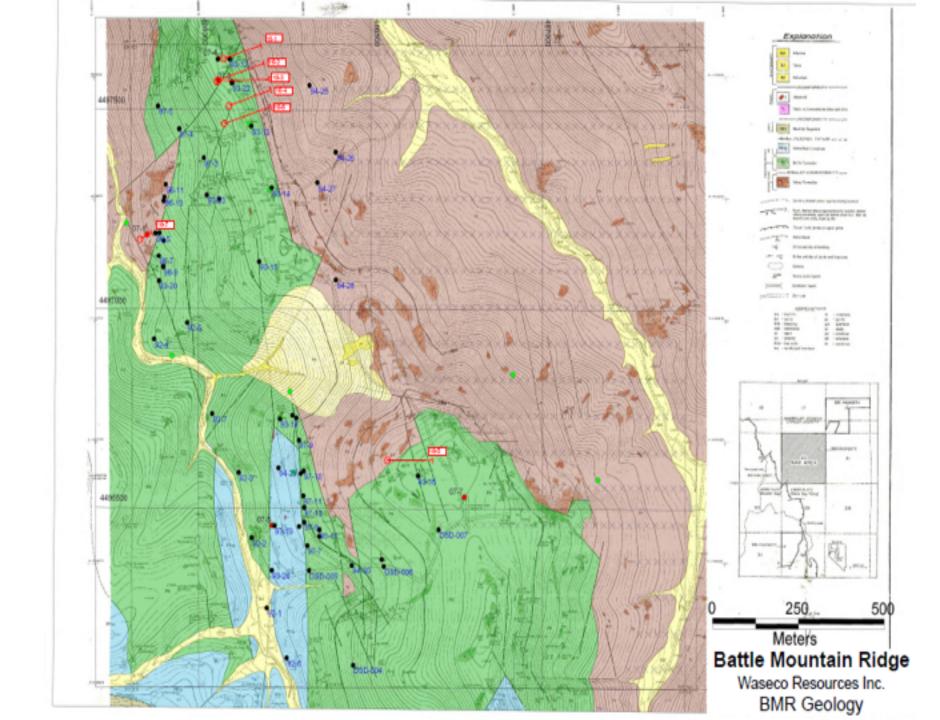
Figure 2 1994 Soil Geochem with 2011 Au contours and gold zone trends

MODEL

Our model suggests there is a fault to the south and that the zone has been displaced to the east. We have some more drilling to get to the fault line, but then it might go across the entire property. It could turn into something significant.



In October, 2016, Waseco carried out a seven hole reverse circulation program and all seven holes hit gold. Five of the holes were following-up on what we call the Stibnite Gold Zone, where we intersected 25 grams of gold per tonne in one of the holes of our previous program. We hit up to 10 grams and had a couple of five gram intersections as well. We've extended the zone both to depth and on strike. We've added about 45 meters on one end of the discovery hole and 110 meters on the other. We've also added about 70 meters at depth, so it is starting to look very interesting.





2016 DRILL PROGRAM

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Total \# holes = 7
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Total Drilling = 1,600m

Shortest hole = 75m

Deepest = 268m

- ➤West Zone → 150m strike extension
 - (1-) \rightarrow 50-60m dip extension
- ➤North Zone → 15m each direction along strike (2) from high grade hole 12-05
 - (5) → step back and down dip extension on hole 12-05
 - → Deepen hole 12-06
- ➤ New Zone → Test gold and arsenic anomaly

(1)



For 2017, Waseco has announced the creation of a Technical Advisory Committee. This is an amazing group of dedicated geologists who will help us a lot, both at the BMR project and with the evaluation of other opportunities. With 200 years of experience and numerous discoveries to their credit, this could lead to a major change in the company's future.

Joining the Technical Committee are:

- **Brian Arkell-** B.Sc. Geo, M.S. Econ Geo. Mr. Arkell brings over 30 years of world-wide experience in team building in base, precious metals, coal and uranium operations and exploration. Featured among his many accomplishments is an extensive international career with Newmont Mining Corporation.
- A. Lee Barker- P.Eng., P. Geo. Mr. Barker brings over 40 years of international mineral exploration and development experience. For the past few years, Mr. Barker has been the Qualified Person under National Instrument 43-101 policies, overseeing the reporting of results from the Company's Battle Mountain Ridge gold project in Nevada. Mr. Barker is also the current President and CEO of Sparton Resources Inc.
- **Gary O'Connor-** B.Sc. Geo, Geophysics & Environmental Studies. Mr. O'Connor also brings over 30 years of mineral exploration and development experience, having worked on all continents of the world. He is currently Co-CEO of Moneta Porcupine, where he is responsible for the technical due diligence and review of resource projects for the corporation.
- Alexander Po- B.Sc. Mining Engineering, M. Engr. Mining Geo Mr. Po brings over 45 years of mineral exploration and development experience, including extensive work in Nevada, Canada, the Philippines and Guyana. Mr. Po recently retired from Guyana Goldfields Inc., where he led the team in the delineation of the

2017 WORK PROGRAM

The initial focus has been conducting an in-depth review and analysis of the Battle Mountain Ridge project in Nevada.

The next step is completing the planning for the follow up drill program.

Concurrently, property submissions are being received and are being evaluated for acquisition or joint venture.



